

Aetna Senior Supplemental Insurance Agent Secure Portal - Website Tips

Feature	Description	New website location	Previous website feature
	These are alerts specific to your business, that need your attention. The red oval indicates the number of alerts.	My Compass > Alerts	Alerts
E-App (Med Supp)	E-Apps are now a click away. Use the Tools section on the Compass.	Navigation wheel > Tools > E-App Medicare Supplement	Medicare Supplement E-App
E-App (Complementary)	E-Apps are now a click away. Use the Tools section on the Compass.	Navigation wheel > Tools > E-App Complementary	Complementary Products E-App
 Rate Quote	Product selection based on state availability. Benefits based on state rules. Option to re-quote at a product level.	Products & Tools > Rate Quote	Rate Quote
 Supplies / Forms	Order supplies and download forms.	Products & Tools > Order Supplies	Order Supplies
Forms & Documents	Download administrative forms and documents	Products & Tools > Forms & Documents	Forms/Documents
My Business	All reports from the Dashboard are now under "My Business." Also includes new reports.	My Business	Dashboard
Policy Summary	All policies for the agent and their downline with filter options. - By Status - Pending, Active, terminated ... - By Activity - Issued, Potential Lapse ... - By Policy Search - Policy Number, Last Name, First Name	My Business > Policy Summary	Pending New Business Activity Report Book of Business Potential Lapse
My Commissions	Commission reports are available by agent number, commission date.	My Business > My Commissions	Commission Reports
My Agent Contracts	Option to view downline agent contracting status	My Business > My Agent Contracts	Downline Reports / Contracting Status
My Agent Directory	Option to view downline agent details	My Business > My Agent Directory	Downline Reports / Agent Search
 My Production	Production reports to view production data by - Downline Agent, State, Product, Product Mix	My Business > My Production	MGA Dashboard Final Expense Reports
 TRAINING	Sign up for an upcoming training webinar on a variety of topics; review training materials. Note: Training guides are for agent use only.	Training > Webinars	Webinars
 Track Your Progress	Qualification details on sales promotions can be found here; track your progress toward qualification for our annual sales convention.	Promotions > Track your progress	Track your progress
 COMMUNICATIONS	Read (or download) current and past issues of eBulletin and Pacesetter. See if you are one of our Top Producers under Communications on the menu bar.	My Compass > Communications	eBulletins Pacesetters Top Producers
 CONTACT US	You can email us (24/7) and/or download the Directory, which includes the sales management team map.	My Compass > Contact Us	Email Us
 MY FAVORITES	You decide. Go to Customize to select which web features you visit most.	My Compass > My Favorites	N/A (New feature)